Trusted Origination and Execution Platform for Business Solutions

www.SMEValueAdvisors.com

SME Value Advisors

Business Solutions. Unleashed.

Let's Start with a Story



How did the Change Happen?

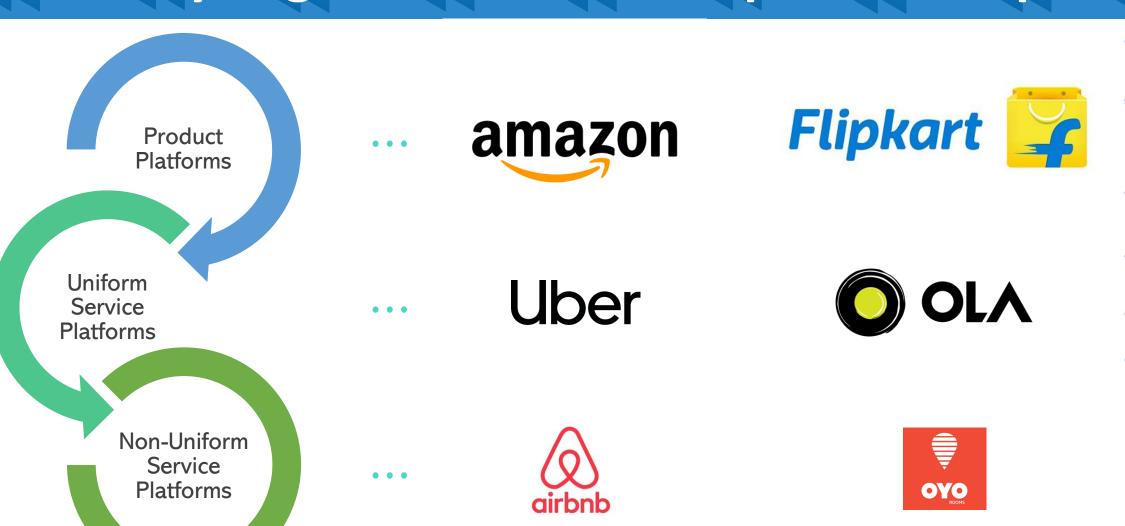
Instead of Feeding Themselves....



They Started Feeding Each Other!

They Just Formed a Platform!

Platform Revolution is Already Transforming Many Segments – A Few Popular Examples



Some Critical Services Sought by Businesses



Private/Public Fund Raise,
Investor Presentation



[4]
Dematerialization of
Company Shares



Growth and Scalability
Solutions



[5]
IFRS - Ind AS
Reporting Services

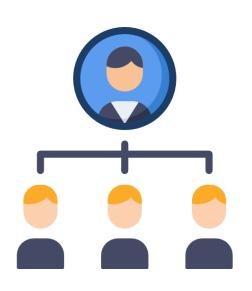


[3]
Training & Learning
Solutions



[6]
Financial Modelling,
Business Valuation

What About a Platform for Business Solutions?



Corporate & Non-Corporate
Customers & Their Trusted
Advisors

SERVICE SEEKERS



Platform is the Missing Link



Professionals or Firms
Who Deliver One or
More Services /
Solutions

SERVICE PROVIDERS

Our Platform Democratizes Business Opportunities





Open architecture platforms like SME Value Advisors fully democratizing market opportunities in a

curated manner



Small professional firms with 2-3 execution partners having expertise in specific areas

Conglomerate consulting firms like KPMG selective distribution of opportunities

We aspire to originate transactions with large organizations and distribute those opportunities to individual professionals and firms in smaller cities

Our Key Value Propositions for You



As a Professional, you can grow your business on our platform by getting more clients to serve in your area of competence



Leverage SME Value Advisor's umbrella branding & power of aggregation & apply your execution competence to large corporates & govt. organizations

With 400+ partners, we are already present in 15 States & 50+ cities

We aspire to be in every state by the end of 2019 & become the preferred execution partner for large corporates & govt. organizations

Our Key Value Propositions for You



Our team <u>curates customers</u> by their needs, industry, location & transaction history. We <u>eliminate</u> your payment risk and match you with the right customers



Serve your clients better by originating on the platform all their other service needs & earn from it too!

You Win, Your Customers Win, Your Income Multiplies...

Join NOW to Establish Track Record with Us Early On...

Which Side of the Platform are You?

TWO SIDED MARKETS AND PLATFORMS

Service Providers



Service Seekers

The Best Part is You Don't Have to Choose

You Can Benefit from Both Ends

Who Can Partner With Us?



Anyone who can deliver one or more services sought by businesses

Anyone with a relationship base to originate requirements on the platform

Both



3 Proven Ways to Multiply Your Income



Execute in your area of competence & serve more customers



Execution Fee – Transparent Revenue Sharing for All Projects You Execute



Originate multiple needs of your customers & relationship base



Origination Fee – Transparent Revenue Sharing on All Successful Projects



Refer new partners across diverse execution areas to join the platform



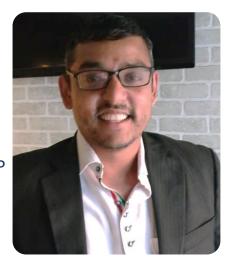
Lucrative Referral Fee @ of 5% of Total Payouts to Partners, You Onboard

Success Story – A Real Life Example

- Mr. Guru Sowle, a Consultant, originated a requirement on the platform for preparation of Financial Statements in Ind AS format for his customer <u>Omya</u> Healthcare in Bangalore.
- Our Execution Team mapped the exact needs of the customer and curated the top service provider with good track record for the requirement – <u>CA</u> <u>Ramanujam Narayan from Mumbai.</u>
- Under our supervision, the execution was completed with proper quality adherence and on time. <u>Our partner CA Ramanujam</u> received the full payment even before we were paid by the customer.
- We have many more success stories that validate our model. By 2019 end, we aspire to have 5000+ partners, 500+ originated transactions and 100+ executed transactions.

What Our Partners Say About Us

RAMANUJAM
NARAYAN
Co-Founder & CFO
ConTeTra Universal LLP



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Mumbai

We have partnered with SME Value Advisors on Ind AS and IFRS Services for their customers. It has been an incredibly seamless experience on various assignments.

GURU SOWLE Consultant



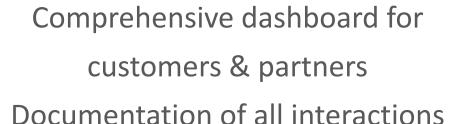


SME Value Advisors has a strong customer focus. They meticulously curate the right service provider for every project, leading to high customer satisfaction.

Our Approach: Technology, Curation, Execution

Leveraging Technology

Simple Registration and Onboarding
Serve more clients & post
requirements anytime, anywhere





Identify requirements of customers

Curate service providers by area of

competence



Match requirements with curated service providers

Responsible Execution

Team of experts focusing on execution A few services warehoused internally



Full responsibility for execution of transaction & payment to partners

Our Value System and Partnership Approach

- Customer service is our focus we own full responsibility of execution
- Partners' interest comes first -timely payments to partners for execution, origination & referrals
- Strict compliance with financial & non-financial laws
- Transparency, Open Communication
 & Mutual Respect among all stakeholders







Extensive curation at both ends, customers as well as service providers, to ensure seamless execution

Robust Data Architecture



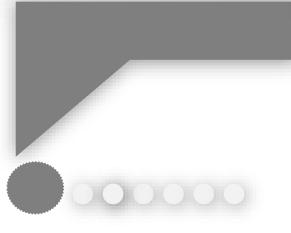
Data Sharing with High Security & Confidentiality

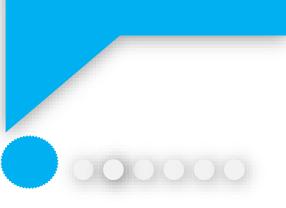


Scalable System Strong
Back-end Intuitive
Front-end



Query-enabled Database with Relevant Filters







5 Simple Steps to Serve You & Your Clients Better



We Are an Execution-Oriented Supermarket

About Us

SME Value Advisors focuses on partnering with professionals such as CAs, CSs, CFAs, Cost Accountants, Advisors, Consultants, etc. who have competence in specific areas and / or a relationship base.

We help our partners expand their customer base and serve their customers better by connecting the right dots. The platform is positioned as an "Execution Oriented Supermarket" for Business Solutions.

The Platform has a demonstrated track record of designing and delivering business solutions.

For more details, please visit www.SMEValueAdvisors.com

SME Value Advisors

Business Solutions. Unleashed.

400+ Partners Have Already Joined Us.

Why Not YOU?

Contact Us



www.SMEValueAdvisors.com

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 \searrow

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